

**Code** AMD  
**Company name** FLC Stone Mining and Investment Joint Stock Company  
**Date** 01/20/2020  
**Subject** Report on the use of capital from public offering

**Content:**

FLC Stone Mining and Investment Joint Stock Company (AMD) has announced the use of capital from the public offering as follows:

I. Information on stock:

1. Stock name: FLC Stone Mining and Investment Joint Stock Company
2. Stock type: common share
3. Par value: VND 10,000/share
4. Offering volume: 98,626,480 shares
5. Total mobilized capital: VND 986,264,800,000
6. Issue date: April 04, 2019
7. Beginning date: December 15, 2017
8. Ending date: January 19, 2018.

II. Report on the plan for the use of capital from the public offering:

1. The progress of the plan that was announced in the prospectus:

No.	Content
1	To invest in the stone quarry in the phase 2 in Loang mountain, Yen Lam Commune, Yen Dinh District, Thanh Hoa Province.
2	To invest in the stone quarry in the phase 2 in Ben mountain, Vinh Minh Commune, Vinh Loc District, Thanh Hoa Province.
3	To build the stone processing factory in Hoang Long Industrial zone.
4	To build the warehouse and to invest in showrooms, stone shops in Ha Noi, provinces and other cities.
5	To contribute capital in Asia Development and Management Institute.
6	To contribute capital and to cooperate with Dong Son Service and Trading JSC to invest the projects, including: Phap Viet Sports Center, Petrol station and Building Material Store in Tien Du, Bac Ninh.
7	To supplement working capital.

2. Change and adjustment for the purpose of capital use:

No.	Content
1	To invest in the stone quarry in the phase 2 in Loang mountain, Yen Lam Commune, Yen Dinh District, Thanh Hoa Province.
2	To invest in the stone quarry in the phase 2 in Ben mountain, Vinh Minh Commune, Vinh Loc District, Thanh Hoa Province.
3	To build the stone processing factory in Hoang Long Industrial zone.
4	To build the warehouse and to invest in showrooms, stone shops in Ha Noi, provinces and other cities.
5	To invest in the limestone quarry making as construction materials at Ac Son, Ha Linh, Ha Trung and Thanh Hoa mountains.
7	To supplement working capital.

3. Current project progress:

No.	Content	Amount (VND)
1	To invest in the stone quarry in the phase 2 in Loang mountain, Yen Lam Commune, Yen Dinh District, Thanh Hoa Province.	160,000,000,000
2	To invest in the stone quarry in the phase 2 in Ben mountain, Vinh Minh Commune, Vinh Loc District, Thanh Hoa Province.	130,000,000,000
3	To build the warehouse and to invest in showrooms, stone shops in Ha Noi, provinces and other cities.	66,731,020,784
4	To invest in the limestone quarry making as construction materials at Ac Son, Ha Linh, Ha Trung and Thanh Hoa mountains.	188,480,370,000
5	To supplement working capital.	127,567,880,000
	<b>Total</b>	<b>672,779,270,784</b>

